

IN THE DISTRICT COURT OF THE UNITED STATES
FOR THE DISTRICT OF SOUTH CAROLINA
COLUMBIA DIVISION

UNITED STATES OF AMERICA

Criminal No: 3:20-335

v.

PLEA AGREEMENT

STEPHEN ANDREW BYRNE

General Provisions

This PLEA AGREEMENT is made this 21st day of May, 2020, between the United States of America, as represented by United States Attorney Peter McCoy and Assistant United States Attorneys Jim May, Brook Andrews, Winston Holliday, and Emily Limehouse; the Defendant, **STEPHEN ANDREW BYRNE**, and Defendant's attorneys, Jim Griffin, Maggie Fox, and Matt Martens.

IN CONSIDERATION of the mutual promises made herein, the parties agree as follows:

1. The Defendant agrees to waive Indictment and arraignment, and plead guilty to an Information charging conspiracy to commit mail and wire fraud in violation of Title 18, United States Code, Section 371.

In order to sustain its burden of proof, the Government is required to prove the following:

Count 1

- A. the Defendant agreed with one or more persons;
- B. to commit mail and wire fraud;
- C. the Defendant did so knowingly; and
- D. an overt act in furtherance of the conspiracy was committed in the District of South Carolina.

The penalty for this offense is:

up to 5 years in prison, a fine of up to \$250,000, supervised release of up to 3 years, and a special assessment of \$100.

- 2. The Defendant understands and agrees that monetary penalties [i.e., special assessments, restitution, fines and other payments required under the sentence] imposed by the Court are due immediately and subject to enforcement by the United States as civil judgments, pursuant to 18 USC § 3613. The Defendant also understands that payments made in accordance with installment schedules set by the Court are minimum payments only and do not preclude the Government from seeking to enforce the judgment against other assets of the Defendant at any time, as provided in 18 USC §§ 3612, 3613 and 3664(m).

The Defendant further agrees to enter into the Bureau of Prisons Inmate Financial Repayment Program if sentenced to a term of incarceration with an unsatisfied monetary penalty.

The Defendant further understands that any monetary penalty imposed is not dischargeable in bankruptcy.

- A. Special Assessment: Pursuant to 18 U.S.C. § 3013, the Defendant must pay a special assessment of \$100.00 for each felony count for which he is convicted. This special assessment must be paid at or before the time of the guilty plea hearing, or during participation in the Bureau of Prisons Inmate Financial Repayment Program if this plea results in incarceration.
- B. Forfeiture: The Defendant and the Government agree that the Defendant is to forfeit the proceeds of his criminal conduct as an executive officer at SCANA/SCE&G. Both parties agree that: (1) this amount will be determined at sentencing; (2) the United States will not seek in excess of \$1,031,981; and (3) the amount of forfeiture does not represent the actual or intended loss amount of the conspiracy. This amount shall be paid to the Clerk of Court within 90 days of sentencing.
- C. Restitution:
 - i. Customers: The parties agree that any restitution amount as related to customers should be offset by approximately \$4,000,000,000 dollars of ratepayer remedial value paid by Dominion Energy, Inc. ("Dominion") and agreed to pursuant to the Executed

Cooperation Agreement of December 27, 2018, attached. The offset by Dominion does not affect the actual or intended loss amount attributable to the conspiracy.

- ii. Shareholders: The parties agree pursuant to 18 U.S.C. § 3663A(c)(3)(A) that, due to the large number of identifiable investors and (B) the complex issues of fact related to the amount of investors' losses, if any, that would complicate or prolong the sentencing process – including: timing when shares were purchased and sold, the SEC civil enforcement action, the shareholders' state and federal law suit(s), the dividends paid to the shareholders during the time of the conspiracy, and the premium paid to the shareholders upon Dominion's acquisition of SCANA – the need to provide restitution to victims, if any, is outweighed by the burden on the sentencing process and the Mandatory Restitution Act should not apply as related to shareholders' losses, if any. Both parties agree that any loss as to relevant conduct may be applied in the determining of the conspiracy's loss amount.

All agreements related to restitution are not binding upon the Court.

D. Fines: The Defendant understands that the Court may impose a fine pursuant to 18 U.S.C. §§ 3571 and 3572.

3. The Defendant understands that the obligations of the Government within the Plea Agreement are expressly contingent upon the Defendant's abiding by federal and state laws and complying with any bond executed in this case. In the event that the Defendant fails to comply with any of the provisions of this Agreement, either express or implied, the Government will have the right, at its sole election, to void all of its obligations under this Agreement and the Defendant will not have any right to withdraw his plea of guilty to the offense(s) enumerated herein.

Cooperation

4. The Defendant agrees to be fully truthful and forthright with federal, state and local law enforcement agencies by providing full, complete and truthful information about all criminal activities about which he has knowledge. The Defendant must provide full, complete and truthful debriefings about these unlawful activities and must fully disclose and provide truthful information to the Government including any books, papers, or documents or any other items of evidentiary value to the investigation. The Defendant

must also testify fully and truthfully before any grand juries and at any trials or other proceedings if called upon to do so by the Government, subject to prosecution for perjury for not testifying truthfully. The failure of the Defendant to be fully truthful and forthright at any stage will, at the sole election of the Government, cause the obligations of the Government within this Agreement to become null and void. Further, it is expressly agreed that if the obligations of the Government within this Agreement become null and void due to the lack of truthfulness on the part of the Defendant, the Defendant understands that:

- A. the Defendant will not be permitted to withdraw his plea of guilty to the offenses described above;
 - B. all additional charges known to the Government may be filed in the appropriate district;
 - C. the Government will argue for a maximum sentence for the offense to which the Defendant has pleaded guilty; and
 - D. the Government will use any and all information and testimony provided by the Defendant pursuant to this Agreement, or any prior proffer agreements, in the prosecution of the Defendant of all charges.
5. The Defendant agrees to submit to such polygraph examinations as may be requested by the Government and agrees that any

such examinations shall be performed by a polygraph examiner selected by the Government. Defendant further agrees that his refusal to take or his failure to pass any such polygraph examination to the Government's satisfaction will result, at the Government's sole discretion, in the obligations of the Government within the Agreement becoming null and void.

6. The Government agrees that any self-incriminating information provided by the Defendant as a result of the cooperation required by the terms of this Agreement, although available to the Court, will not be used against the Defendant in determining the Defendant's applicable guideline range for sentencing pursuant to the U.S. Sentencing Commission Guidelines. The provisions of this paragraph shall not be applied to restrict any such information:

- A. known to the Government prior to the date of this Agreement;
- B. concerning the existence of prior convictions and sentences;
- C. in a prosecution for perjury or giving a false statement;
- D. in the event the Defendant breaches any of the terms of the Plea Agreement; or
- E. used to rebut any evidence or arguments offered by or on behalf of the Defendant (including arguments made or issues raised *sua sponte* by the District Court) at any

stage of the criminal prosecution (including bail, trial, and sentencing).

7. Provided the Defendant cooperates pursuant to the provisions of this Plea Agreement, and that cooperation is deemed by the Government as providing substantial assistance in the investigation or prosecution of another person, the Government agrees to move the Court for a downward departure or reduction of sentence pursuant to United States Sentencing Guidelines §5K1.1, Title 18, United States Code, § 3553(e) or Federal Rule of Criminal Procedure 35(b). Any such motion by the Government is not binding upon the Court, and should the Court deny the motion, the Defendant will have no right to withdraw his plea.

Merger and Other Provisions

8. The Defendant represents to the court that he has met with his attorneys on a sufficient number of occasions and for a sufficient period of time to discuss the Defendant's case and receive advice; that the Defendant has been truthful with his attorneys and related all information of which the Defendant is aware pertaining to the case; that the Defendant and his attorneys have discussed possible defenses, if any, to the charges in the Information including the existence of any exculpatory or favorable evidence or witnesses, discussed the Defendant's right to a public trial by jury or by the Court,

the right to the assistance of counsel throughout the proceedings, the right to call witnesses in the Defendant's behalf and compel their attendance at trial by subpoena, the right to confront and cross-examine the Government's witnesses, the Defendant's right to testify in his own behalf, or to remain silent and have no adverse inferences drawn from his silence; and that the Defendant, with the advice of counsel, has weighed the relative benefits of a trial by jury or by the Court versus a plea of guilty pursuant to this Agreement, and has entered this Agreement as a matter of the Defendant's free and voluntary choice, and not as a result of pressure or intimidation by any person.

9. The Defendant is aware that 18 U.S.C. § 3742 and 28 U.S.C. § 2255 afford every defendant certain rights to contest a conviction and/or sentence. Acknowledging those rights, the Defendant, in exchange for the concessions made by the Government in this Plea Agreement, waives the right to contest either the conviction or the sentence in any direct appeal or other post-conviction action, including any proceedings under 28 U.S.C. § 2255. This waiver does not apply to claims of ineffective assistance of counsel, prosecutorial misconduct, or future changes in the law that affect the Defendant's conviction or sentence. This agreement does not affect the rights or obligations of the Government as set forth in 18

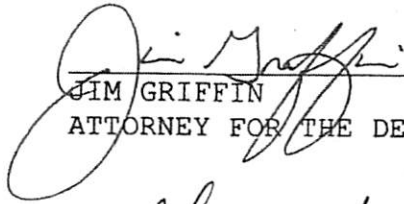
U.S.C. § 3742(b). Nor does it limit the Government in its comments in or responses to any post-sentencing matters.

10. The Defendant waives all rights, whether asserted directly or by a representative, to request or receive from any department or agency of the United States any records pertaining to the investigation or prosecution of this case, including without limitation any records that may be sought under the Freedom of Information Act, 5 U.S.C. § 552, or the Privacy Act of 1974, 5 U.S.C. § 552a.
11. The parties hereby agree that this Plea Agreement contains the entire agreement of the parties; that this Agreement supersedes all prior promises, representations and statements of the parties; that this Agreement shall not be binding on any party until the Defendant tenders a plea of guilty to the court having jurisdiction over this matter; that this Agreement may be modified only in writing signed by all parties; and that any and all other promises, representations and statements, whether made prior to, contemporaneous with or after this Agreement, are null and void.

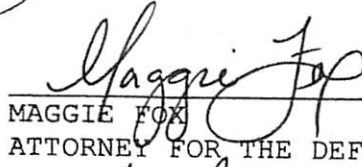
5/8/20
DATE

Stephen A. Byrne
STEPHEN ANDREW BYRNE, DEFENDANT

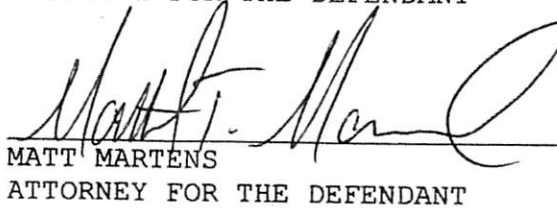
May 11, 2020
DATE


JIM GRIFFIN
ATTORNEY FOR THE DEFENDANT

May 11, 2020
DATE

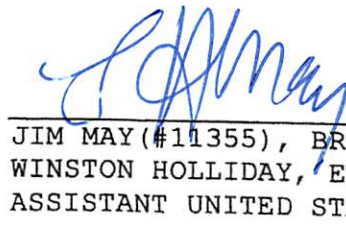

MAGGIE FOX
ATTORNEY FOR THE DEFENDANT

May 13, 2020
DATE


MATT MARTENS
ATTORNEY FOR THE DEFENDANT

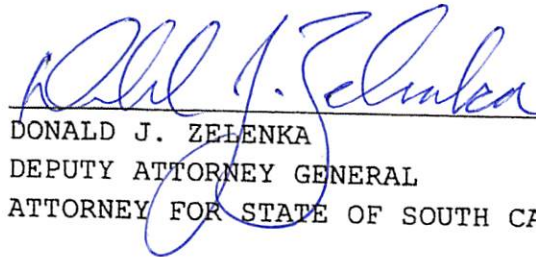
PETER M. MCCOY, JR.
UNITED STATES ATTORNEY

May 21, 2020
DATE


JIM MAY (#11355), BROOK ANDREWS,
WINSTON HOLLIDAY, EMILY LIMEHOUSE
ASSISTANT UNITED STATES ATTORNEYS

ALAN M. WILSON
SOUTH CAROLINA ATTORNEY GENERAL

May 21, 2020
DATE


DONALD J. ZELENKA
DEPUTY ATTORNEY GENERAL
ATTORNEY FOR STATE OF SOUTH CAROLINA

U.S. DEPARTMENT OF JUSTICE
Statement of Special Assessment Amount

This statement reflects your special assessment only. There may be other penalties imposed at sentencing. This Special Assessment is due and payable at the time of the execution of the plea agreement.

ACCOUNT INFORMATION	
CRIM. ACTION NO.:	
DEFENDANT'S NAME:	STEPHEN ANDREW BYRNE
PAY THIS AMOUNT:	\$100.00
PAYMENT DUE ON OR BEFORE:	(date plea agreement signed)

MAKE CHECK OR MONEY ORDER PAYABLE TO:
CLERK, U.S. DISTRICT COURT

PAYMENT SHOULD BE SENT TO:
Clerk, U.S. District Court
Matthew J. Perry, Jr. Courthouse
901 Richland Street
Columbia, SC 29201

OR HAND DELIVERED TO:
Clerk's Office
Matthew J. Perry, Jr. Courthouse
901 Richland Street
Columbia, SC 29201 (Mon. - Fri. 8:30 a.m.- 4:30 p.m.)

INCLUDE DEFENDANT'S NAME ON CHECK OR MONEY ORDER (Do Not send cash)

ENCLOSE THIS COUPON TO INSURE PROPER and PROMPT APPLICATION OF PAYMENT

COOPERATION AGREEMENT

1. This Cooperation Agreement (the "Agreement"), dated December 27, 2018, is entered into by the United States Attorney's Office for the District of South Carolina (the "Office"), the South Carolina Attorney General ("the SCAG") and Dominion Energy, Inc. ("Dominion"). This Agreement arises from the ongoing criminal investigation conducted by the Office and the SCAG of the New Nuclear Development ("NND") project of SCANA Corp. ("SCANA"), and the conduct of employees of SCANA and its subsidiary, South Carolina Electric and Gas Company ("SCE&G"), its affiliates, and others, regarding potential violations of federal criminal law in relation to the NND project.

2. This Agreement is binding on Dominion, and is binding on the Office and the SCAG. This Agreement does not provide any protection against criminal prosecution of or the initiation of civil proceedings against any individuals, including any individual who is or was at any time an officer, employee, director, shareholder, agent, or consultant of SCANA or its affiliates. Dominion, the Office, and the SCAG have entered into this Agreement in contemplation of Dominion's planned acquisition of SCANA. If Dominion does not acquire SCANA by July 1, 2019, this Agreement is void.

3. The Office and the SCAG enter into this Agreement based, in part, on the following factors: (a) Dominion's potential acquisition of SCANA; (b) Dominion's commitment herein to full and extensive cooperation with the Office and the SCAG; (c) Dominion's extensive remedial efforts, as detailed below; (d) principles of successor liability; and (e) principles of individual accountability for corporate wrong-doing.

4. As part of its proposed acquisition of SCANA, Dominion has committed to make extensive remedial efforts to redress ratepayers, such as are included in its proposal to the Public Service Commission. The parties agree that the appropriate amount of ratepayer remedial value to be paid by Dominion and/or SCANA/SCE&G (in the event the merger occurs) as determined by the Public Service Commission will be treated by the Office and the SCAG as restitution paid to victims, and the value of ratepayer remediation to be paid by Dominion is presently estimated to be approximately \$4 billion. This agreement does not affect what restitution may be assessed by the Office, the SCAG, or any state or federal court against any individual persons. If Dominion commits a material breach of this agreement and the Office and/or the SCAG exercise certain remedies as reflected in paragraphs 7 and 8 below, Dominion will receive a credit against any restitution amount ultimately assessed by the Office, the SCAG, or any state or federal court for the value it has or will provide to ratepayers pursuant to the Public Service Commission's determination; this does not limit fines that may be assessed if Dominion breaches this agreement.

5. Until the conclusion of all investigations and prosecutions conducted by the Office and/or the SCAG against any individuals that arise out of the conduct described in this Agreement, Dominion shall, commencing on the date of its acquisition of SCANA: (a) cooperate fully with the Office, the Federal Bureau of Investigation, the SCAG, the South Carolina Law Enforcement Division ("SLED"), and any other prosecutorial and law enforcement agency designated by the Office and/or the SCAG; (b) conduct its own independent review related to the NND project

involving the attempted construction and later abandonment of the VC Summer nuclear reactors, and bring to the attention of the Office and the SCAG all conduct by employees of SCANA and SCE&G that is related to the conduct described in this Agreement, relevant to the respective investigations of the Office and the SCAG, and brought to the attention of Dominion; (c) preserve until further notice from both the Office and the SCAG any documents, records, emails, communications, recordings, digital files, and any and all records or evidence related to the NND project involving the attempted construction and later abandonment of the VC Summer nuclear reactors, and (d) provide the Office and the SCAG, upon request, all non-privileged information, documents, records, or other tangible evidence about which the Office or the SCAG or any law enforcement agency designated by the Office or the SCAG inquires in connection with any investigation or matter related to the conduct described in this Agreement. Nothing in this Agreement shall be construed as a waiver by Dominion of the attorney-client privilege, the attorney work-product doctrine, or any other applicable privilege or protection with respect to documents or records requested by the Office or the SCAG. Dominion recognizes that SCANA and/or SCE&G may have knowingly and voluntarily waived or not asserted an applicable attorney-client privilege, claim of attorney work-product doctrine, or any other applicable privilege or protection with respect to documents or records requested by the Office or the SCAG prior to the date of this Agreement; Dominion agrees that these prior waivers or non-assertions will not be rescinded. To the extent that privilege issues arise in the course of Dominion's cooperation as detailed in this Agreement, Dominion will consider whether an applicable privilege or protection applies under law, including consideration of whether an exception to an otherwise applicable privilege or protection applies and should be waived or not asserted in order to achieve the stated goals of this agreement. Dominion retains the discretion to waive or not assert an applicable privilege or protection in the course of its cooperation.

6. In consideration for Dominion's entering into this Agreement and its commitment to perform the duties and obligations set forth herein, and subject to paragraph 2, which allows for the prosecution of individuals, the Office and the SCAG agree not to criminally prosecute or bring any civil action against Dominion or any of its current, previous, or future direct or indirect subsidiaries, including but not limited to SCANA or SCE&G post-acquisition by Dominion, related to: (a) any conduct undertaken by directors, officers, employees, agents, or contractors of SCANA or its affiliates, including SCE&G, on or before the date of the execution of this Agreement, related to the NND project involving the attempted construction and later abandonment of the VC Summer nuclear reactors; and (b) any conduct undertaken by directors, officers, employees, agents, or contractors of SCANA or its affiliates, including SCE&G, on or before the date of this Agreement, that Dominion discovers during its continuing investigation, so long as Dominion promptly discloses information about such conduct to the Office and the SCAG.

7. The parties agree that if the Office and/or the SCAG determines that Dominion has materially violated any provision of this Agreement, during the three-year period set to begin on the date of the merger between Dominion and SCANA, SCANA and SCE&G shall thereafter be subject to prosecution for any violation of which the Office and/or the SCAG has knowledge, including perjury and obstruction of justice. Any such prosecution that is not time-barred by the applicable statute of limitations on the date of the execution of this Agreement may be commenced against SCANA or SCE&G. In addition, Dominion agrees to toll, and to exclude

from any calculation of time, the running of the statute of limitations for any conduct that is the subject of this Agreement for a three-year period commencing on the date of the execution of this Agreement.

8. The parties agree that if, in the three-year period commencing on the date of the execution of this Agreement, the Office and/or the SCAG determine that Dominion has materially violated any provision of this Agreement, the Office and/or the SCAG shall provide written notice to Dominion of that determination and provide Dominion with a 30-day period following such notice within which Dominion may (a) attempt to cure the violation, and/or (b) make a presentation to the Office and/or the SCAG to demonstrate that no violation occurred, or, if applicable, that any violation should not result in the exercise of certain remedies. Thereafter, the Office and/or the SCAG shall provide written notice to Dominion of its final determination regarding whether Dominion has materially violated any provision of this Agreement. The parties agree that the Office's final determination will not be subject to review in any judicial proceeding, but the Office's determination may be subject to review within the Department of Justice.

9. The parties agree that if, in the three-year period following the date of the execution of this Agreement, the Office and/or the SCAG determine that Dominion has materially violated any provision of this Agreement, (i) all statements made by Dominion, or its subsidiaries, to the Office, the SCAG, or other designated law enforcement agents, and any testimony given by Dominion, or its subsidiaries, before any grand jury or other tribunal, whether prior or subsequent to the execution of this Agreement, and any leads from such statements or testimony, shall be admissible in evidence in any criminal proceeding brought against Dominion and/or Dominion's subsidiaries; and (ii) Dominion and its subsidiaries shall assert no claim under the United States Constitution, any statute, Rule 410 of the Federal Rules of Evidence, Rule 410 of the South Carolina Rules of Evidence, or any other state or federal rule that such statements or any leads therefrom should be suppressed or otherwise excluded from evidence. By signing this Agreement, Dominion knowingly and voluntarily waives all rights in the foregoing respects.

10. Nothing in this Agreement and no action taken by Dominion, any of its affiliates, or any individual pursuant to this Agreement will be deemed to constitute any admission by Dominion, any of its affiliates, or any individual of civil liability under any local, state, or federal statute or any principle of common law.

11. The parties agree that exclusive jurisdiction and venue for any federal proceeding is in the United States District Court for the District of South Carolina. The parties agree that exclusive jurisdiction and venue for any state proceeding is with the Presiding Judge of the State Grand Jury of South Carolina.

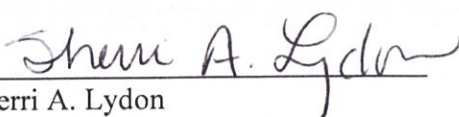
12. The parties agree that this Agreement may be disclosed to the public.

13. From the date of the execution of this Agreement forward, this Agreement supersedes all prior, if any, understandings, agreements, promises, and/or conditions between the parties hereto. No additional understandings, agreements, promises, or conditions have been entered into other

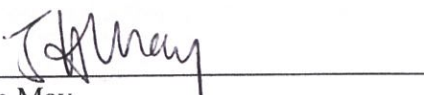
than those set forth in this Agreement, and none will be entered into unless in writing and signed by all parties.

14. The undersigned representative of Dominion warrants and represents to the Office and the SCAG that he possesses the authority to enter into this Agreement.

ON BEHALF OF THE UNITED STATES ATTORNEY'S OFFICE FOR THE DISTRICT OF SOUTH CAROLINA:

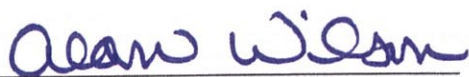

Sherri A. Lydon
United States Attorney

12/28/18
DATE


Jim May
Assistant United States Attorney

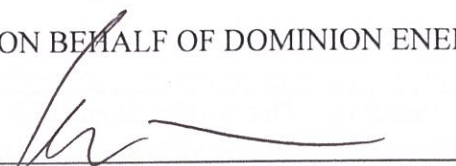
12/28/18
DATE

ON BEHALF OF THE SOUTH CAROLINA ATTORNEY GENERAL:


Alan Wilson
Attorney General of South Carolina

12/28/18
DATE

ON BEHALF OF DOMINION ENERGY, INC.:


Carlos M. Brown
Vice President and General Counsel
Dominion Energy, Inc.

12/28/18
DATE