UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR NEW EMPLOYEE AND CANDIDATE FILERS

☐ Amendment

Last Name	First Name and Middle Initial	New Employee Report: Date of Employment (mm/dd/yy)	Senate Office / Agency in Which Employed	
Bright	Lee			
Senate / Candidate Office Address (Number, Street, City, State, and ZIP)	**Senate / Candidate Office Telephone No.**	**Candidate Report**: Commencement of Candidacy (mm/dd/yy)	**State in which you are a candidate**	**Candidate Reporting Period**
P.O. Box 5988, Greenville, SC 29606	864-978-9522	08/12/13	South Carolina	

AFTER READING THE INSTRUCTIONS – ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

	YES	NO
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If Yes, complete and attach PART II.	X	
Did you, your spouse, or dependent child hold any reportable asset worth more than $1,000 at the end of the period or receive unearned or investment income of more than $200 in the reporting period? If Yes, complete and attach PART IIIA and/or IIIB.	X	
Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If Yes, complete and attach PART VII.	X	
Did you hold any reportable positions during the reporting period? If Yes, complete and attach PART VIII.	X	
Did you have any reportable agreement or arrangement with an outside entity on the filing date? If Yes, complete and attach PART IX.		X
Did you receive compensation of more than $5,000 from a single source in the two prior years? If Yes, complete and attach PART X.	X	

Each question must be answered and the appropriate PART attached for each "YES" response.

FOR OFFICIAL USE ONLY
Do Not Write Below this Line

Reporting Individual's Name ☐ Amendment

Lee Bright

Page Number

PART II. EARNED AND NON-INVESTMENT INCOME

Report the source (name and address), type, and amount of earned income to you from any source aggregating $200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate $1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:
For you and /or your spouse, report honoraria income received which aggregates $200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Example:	*JP Computers*	*Wash., DC* EXAMPLE	*Salary*	*$15,000*
	MCI (Spouse)	*Arlington, VA* EXAMPLE	*Salary*	*Over $1,000*
1	On Time Trucking Inc	Roebuck,SC	Salary	$3200
2	AEO Inc	Spartanburg,SC	Contract Labor	$22500
3	State of SC	Columbia SC	Salary, In District	$42800
4	BBD LLC	Spartanburg, SC	Business Development	$24411
5	Dawson Doc Laboratory (spouse)	Spartanburg,SC	Contract Labor	over $1000
6	Roebuck Baptist Church (spouse)	Roebuck,SC	Salary	over $1000
7	Amy Bright Piano (spouse)	Spartanburg,SC	Piano Instruction	over $1,000
8				
9				
10				
11				
12				
13				

Reporting Individual's Name: Lee Bright

☐ Amendment

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number

BLOCK A
Identity of Publicly Traded Assets And Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, *(See p.3, CONTENTS OF REPORTS Part B of Instructions)* for production of income or investment which:
(1) had a value exceeding $1,000 at the close of the reporting period; and/or
(2) generated over $200 in "unearned" income during the reporting period.
Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B
Valuation of Assets
At the close of reporting period. If None, or less than $1,001, Check the first column.

#	S, DC, or J	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 – $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Example:	S, DC, or J	*IBM Corp. (stock)*				X								
	(S)	*Keystone Fund*					X							
1		American Funds Wasg Mut INV			x									
2		American Funds GR FD			x									
3	S	Oracle		x										
4	DC	Transamerica Life Ins Co		x										
5	DC	Transamerica LifeIns Co		x										
6														
7														
8														
9														
10														

BLOCK C
Type and Amount of Income

#	S, DC, or J	Asset	Type of Income: None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other *(Specify Type)*	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Example:	S, DC, or J	*IBM Corp. (stock)*		X							*Example*		X										*Example*
	(S)	*Keystone Fund*						X			*Example*	X											*Example*
1		American Funds Wasg Mut INV						x						x									
2		American Funds GR FD						x						x									
3	S	Oracle						x					x										
4	DC	Transamerica Life Ins Co						x					x										
5	DC	Transamerica LifeIns Co						x					x										
6																							
7																							
8																							
9																							
10																							

EXEMPTION TEST *(see instructions before marking box)*: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: Lee Bright

☐ Amendment

Page Number

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A — Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a non-public trade or business which:

(1) had a value exceeding $1,000 at the close of the reporting period; and/or
(2) generated over $200 in "unearned" income during the reporting period.

Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.

BLOCK B — Valuation of Assets

At the close of reporting period. If None, or less than $1,001, Check the first column.

BLOCK C — Type and Amount of Income

		BLOCK A	BLOCK B												BLOCK C: Type of Income									BLOCK C: Amount of Income											
#	S, DC, or J	Identity	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 – $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Example:	S, DC, or J	JP Computer, Software Design, Wash DC				X										X							Example		X										Example
		Undeveloped land, Dubuque, Iowa					X								X								Example	X											Example
1		Rental House	X														X											X							
2																																			
3																																			
4																																			
5																																			
6																																			
7																																			
8																																			
9																																			
10																																			

EXEMPTION TEST (*see instructions before marking box*): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: LEE BRIGHT

☐ Amendment

PART VII. LIABILITIES

Page Number

Report liabilities over $10,000 owed by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) mortgages on your personal residences unless rented **(except for Senators)**; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

#	S, DC, or J	Name of Creditor	Address	Type of Liability	Date Incurred	Interest Rate	Discount Points Paid for Mortgage (Senators Only)	Term if Applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Example:	S,	*First District Bank*	*Wash., DC*	*Mortgage on undeveloped land*	*1992*	*13%*	*1 pt*	*25 yrs*			X		E	X	A	M	P	L	E
	(J)	*John Jones*	*Wash., DC*	*Promissory Note*	*2000*	*10%*	*n/a*	*On dmd*				X	E	X	A	M	P	L	E
1		TBF Financial	Deerfield,IL	Judgement	2013	P+4%					X								
2		Ricky Forrester	Pauline,SC	Judgement	2012	P+4%					X								
3		Penske	Bloomfield Hills,MI	Promissory Note	2012	5%		5yrs		X									
4		Wells Fargo	Dallas,TX	Line Of Credit	2003	7 3/4%					X								
5		American Express	Salt Lake City,UT	Revolving	1997	20%				X									
6		Sellars Durrant	Columbia,SC	Promissory Note	2009	8%		On Dmd	X										
7		Comdata	Brentwood,TN	Line of Credit	2004	0		15 days		X									
8		Landstar	Jacksonville,FL	Promissory Note	2011	8%		3 yrs		X									
9		Discover	Wilmington,DE	Revolving	1994	16%			X										
10		One Main Financial	Irving,TX	Promissory Note	2011	36%			X										
11		Mass Mutual	Hartford,CT	401 k Loan	2010	5 1/4%		5yrs	X										
12		Bank Of America	Wilmington,DE	Promissory Note	2011	6%		3 yrs		X									

EXEMPTION TEST *(see instructions before marking box)*: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: LEE BRIGHT

☐ Amendment

PART VII. LIABILITIES

Page Number

Report liabilities over $10,000 owed by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) mortgages on your personal residences unless rented **(except for Senators)**; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

	S, DC, or J	Name of Creditor	Address	Type of Liability	Date Incurred	Interest Rate	Discount Points Paid for Mortgage *(Senators Only)*	Term if Applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Example:		*First District Bank*	*Wash., DC*	*Mortgage on undeveloped land*	*1992*	*13%*	*1 pt*	*25 yrs*			X		E	X	A	M	P	L	E
Example:	*(J)*	*John Jones*	*Wash., DC*	*Promissory Note*	*2000*	*10%*	*n/a*	*On dmd*				X	E	X	A	M	P	L	E
1		Capital Bank	Spartanburg,SC	Mortgage	2004	5		15					X						
2		Capital Bank	Spartanburg,SC	Mortgage	2010	P+2.25		5		X									
3		David Byers	Spartanburg,SC	Loan	2004	Prime		On dmd					X						
4		Lee Bright	Spartanburg,SC	Loan	2004	Prime		on dmd				X							
5		David Faulk	St Simons,GA	Promissory Note	2007	6.75%		10 yrs				X							
6		Tom Smith	Arcadia,SC	Loan	2004	Prime		On dmd				X							
7		Hewlett Sullivan	Greenville,SC	Promissory Note	2009	9%		On dmd				X							
8		Chris Sullivan	Greenville,SC	Promissory Note	2011	Prime		On dmd		X									
9		Walter McSherry	Spartanburg,SC	Promissory Note	2009	Prime		On dmd		X									
10		Doug Cobb	Reidville,SC	Promissory Note	2011	12%		On dmd		X									
11		Marvin Bright	Pauline,SC	Promissory Note	2011	9%		On dmd		X									
12		Joan Byers	Spartanburg,SC	Promissory Note	2010	Prime		On dmd		X									

EXEMPTION TEST *(see instructions before marking box)*: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name	☐ Amendment	Page Number
Lee Bright		

PART VII. LIABILITIES

Report liabilities over $10,000 owed by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) mortgages on your personal residences unless rented **(except for Senators)**; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

	S, DC, or J	Name of Creditor	Address	Type of Liability	Date Incurred	Interest Rate	Discount Points Paid for Mortgage *(Senators Only)*	Term if Applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Example:	S, DC, or J	*First District Bank*	*Wash., DC*	*Mortgage on undeveloped land*	*1992*	*13%*	*1 pt*	*25 yrs*			X		E	X	A	M	P	L	E
	(J)	*John Jones*	*Wash., DC*	*Promissory Note*	*2000*	*10%*	*n/a*	*On dmd*				X	E	X	A	M	P	L	E
1		Dell Financial	Austin,TX	Revolving	2002	30			X										
2		Leaf Financial	Philadelphia,PA	Promissory Note	2011	10.25%		3 yrs			X								
3		Richard Gleisner	Columbia,SC	Payable	2009			On Dmd		X									
4		Lyles,Darr, and Clark	Spartanburg, SC	Payable	2002			On Dmd	X										
5	S	John Ramsey	Austin, TX	Company Loan	2012					X									
6																			
7																			
8																			
9																			
10																			
11																			
12																			

EXEMPTION TEST *(see instructions before marking box)*: If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name: Lee Bright

☐ Amendment

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Page Number

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	Name of Organization	Address (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
Example:	*National Assn. of Rock Collectors*	*NY,NY* **EXAMPLE**	*Non-profit education*	*President*	*6 / 91*	*Present*
	Jones & Smith	*Hometown, USA* **EXAMPLE**	*Law Firm*	*Partner*	*7 / 96*	*11 / 1X*
1	On Time Transportation Inc	Roebuck,SC	Transportation Company	President	7/97	Present
2	On Time Trucking Inc	Roebuck,SC	Transportation Company	President	7/97	Present
3	State of SC	Columbia,SC	State	Senator	11/08	Present
4	BBD LLC	Roebuck,SC	Business Development	Member	9/12	Present
5	AEO INC	Spartanburg,SC	Enviromental	Sales Representative	2/11	Present
6						
7						
8						
9						
10						
11						
12						
13						

Compensation in excess of $200 from any position must be reported in Part II.

Reporting Individual's Name ☐ Amendment

Page Number

PART X. COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

FIRST TIME FILERS ONLY: (Except Candidate Reports - All Candidate Reports Must Include Part X If Applicable)

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or .any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

	Name of Source	Address of Source	Brief Description of Duties
Example:	*Jones & Smith*	*Hometown, TX*	*Legal Services* EXAMPLE
	Metro University (client of Jones & Smith	*Moneytown, USA*	*Legal Services in connection with university construction* EXAMPLE
1	AMB Express LLC	Roebuck,SC	Business Development
2	State of SC	Columbia,SC	State Senator
3	Freedom Mobility	Spartanburg,SC	Business Development
4	BBD LLC	Roebuck,SC	Business Development
5	AEO INC	Spartanburg,SC	Sales
6	Land n Sea	New York,NY	Transportation Brokerage
7	Preprint Logistics Management, Inc	Bloomfield,CT	Transportation Brokerage
8	Ansell Healthcare	Red Bank,NJ	Transportation Brokerage
9	Landstar	Jacksonville,Fl	Transportation Brokerage
10			
11			
12			
13			
14			
15			